

DocuSign Envelope ID: 77A45E5D-11B9-4C41-8574-77175E7D0548

December MOR - Statements of Cash Receipts and Disbursements

| ENTITY NAME | Cytera Communications, LLC | Cytera Technologies, Inc. | Cytera Canada, LLC | Cytera Communications Canada, Ltd. | Cytera Data Centers, Inc. | Cytera DC Holdings, Inc. | Cytera DC Parent Holdings, Inc. | Cytera Federal Group, Inc. | Cytera Management, Inc. | Cytera Netherlands B.V. | Cytera Canada TRS, ULC | Cytera Digital Services, LLC | Cytera Employer Services, LLC | Cytera Holdings, LLC | Cytera Technologies Maryland, Inc. | Cytera Technologies, LLC |
|---|----------------------------|---------------------------|--------------------|------------------------------------|---------------------------|--------------------------|---------------------------------|----------------------------|-------------------------|-------------------------|------------------------|------------------------------|-------------------------------|----------------------|------------------------------------|--------------------------|
| CASH BEGINNING AS OF DECEMBER 1ST 2023 | 75,451,138 | 5,883 | - | 10,258,590 | - | 30,515 | - | 48,707 | 3,013,889 | - | - | - | - | - | - | - |
| RECEIPTS | | | | | | | | | | | | | | | | |
| NET EXTERNAL RECEIPTS | 95,313,165 | - | - | 12,160,525 | - | 1,864,933 | - | 470,611 | 17,014,782 | - | - | - | - | - | - | - |
| DISBURSEMENTS ⁽¹⁾ | | | | | | | | | | | | | | | | |
| CAPEX | 6,360,743 | - | - | 293,971 | - | - | - | - | 41,467 | - | - | - | - | - | - | - |
| DEPRESSIONS | 142,139 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| EMPLOYEE / BENEFITS | 5,813,320 | - | - | 141,543 | - | - | - | - | 51,291 | 3,472,561 | - | - | - | - | - | - |
| EQUIPMENT LEASES | 1,496,733 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GENERAL & ADMIN | 5,200 | - | - | 201 | - | 1,074,634 | 1,862,755 | 285,216 | 13,960,769 | - | - | - | - | - | - | - |
| RENT | 17,457,704 | - | - | - | - | 416,434 | - | - | 265,627 | - | - | - | - | - | - | - |
| TAX | 154,082 | - | - | - | - | - | - | - | 33,718 | - | - | - | - | - | - | - |
| THIRD PARTY | 156,680 | - | - | - | - | 75,029 | - | - | - | - | - | - | - | - | - | - |
| UTILITIES | 9,525,054 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL DISBURSEMENTS | 47,124,032 | 201 | 2,001,622 | - | 1,862,755 | - | 336,507 | 17,774,132 | - | - | - | - | - | - | - | - |
| NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) | 48,189,133 | (201) | - | 10,158,903 | - | 2,178 | - | 134,104 | (759,350) | - | - | - | - | - | - | - |
| CASH - END OF MONTH | 123,642,273 | 1 | 5,683 | - | 20,417,493 | - | 32,693 | 182,811 | 2,254,539 | - | - | - | - | - | - | - |

Notes:

⁽¹⁾ Only includes external disbursements; intercompany disbursements removed

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December MOR - Balance Sheet

| ENTTY NAME | Cytera Communications, LLC | Cytera Technologies, Inc. | Cytera Canada, LLC | Cytera Communications Canada, ULC | Cytera Data Centers, Inc. | Cytera DC Holdings, Inc. | Cytera DC Parent Holdings, Inc. | Cytera Federal Group, Inc. | Cytera Management, B.V. | Cytera Netherlands TRS, ULC | Cytera Canada TRS, ULC | Cytera Digital Services, LLC | Cytera Employee Services, LLC | Cytera Holdings, LLC | Cytera Technologies Maryland, Inc. | Cytera Technologies, LLC |
|--------------------------------|----------------------------|---------------------------|--------------------|-----------------------------------|---------------------------|--------------------------|---------------------------------|----------------------------|-------------------------|-----------------------------|------------------------|------------------------------|-------------------------------|----------------------|------------------------------------|--------------------------|
| Current Assets | 181,563,574 | 1,539,441 | - | - | 21,778,769 | - | 32,693 | - | 1,674,406 | 13,364,869 | 124,668 | - | - | - | - | - |
| Cash | 127,522,451 | 53,681 | - | - | 19,801,180 | - | 12,603 | - | 182,511 | 7,254,510 | - | - | - | - | - | - |
| Trade Receivables | 15,987,037 | - | - | - | 1,712,868 | - | - | - | 122,377 | 197,215 | (6,30) | - | - | - | - | - |
| Intercorp Recivables | - | - | - | - | - | - | - | - | - | 1,190,522 | - | - | - | - | - | - |
| Inventories & Assets | 17,950,056 | 1,474,773 | - | - | 262,721 | - | 0 | - | 737,218 | 9,720,211 | 125,298 | - | - | - | - | - |
| Non-Current Assets | 1,818,106,046 | 10,327,205 | - | - | 64,546,760 | - | 2,008,496,609 | - | 345,568 | 12,535,464 | 83,902 | - | - | - | - | - |
| Other Non-Current Assets | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Other Long Term Assets | 1,275,686,178 | - | - | - | 57,334,884 | - | - | - | - | 2,861,075 | 9,829 | - | - | - | - | - |
| Operating | 149,804,676 | - | - | - | 2,391,539 | - | - | - | - | 5,000,869 | - | - | - | - | - | - |
| Goodwill | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Intangible Asset | 377,345,104 | - | - | - | 4,769,089 | - | - | - | - | - | - | - | - | - | - | - |
| Other Long Term Asset | 15,270,137 | 10,327,205 | - | - | 11,248 | - | 2,008,496,609 | - | 345,568 | 631,650 | 74,074 | - | - | - | - | - |
| Current Liabilities | (79,023,860) | (104,227,709) | (8,090,041) | - | 30,527,434 | - | 152,424,840 | - | 8,172,224 | 60,023,749 | (16,000,072) | - | - | - | - | - |
| Accrued Expenses | 43,525,750 | - | - | - | 2,771 | - | 1,407,711 | - | 4,047,721 | 1,007,703 | - | - | - | - | - | - |
| Accrued Expenses | 80,738,123 | 188,478 | - | - | 1,317,701 | - | 1,977,584 | - | 256,670 | 15,815,841 | 9,000,769 | - | - | - | - | - |
| Other Current Liabilities | 9,146,970 | - | - | - | 305,481 | - | 1,977,584 | - | 38,838 | 4,772 | 4,238 | - | - | - | - | - |
| Trade Payable | (37,700,153) | (104,416,178) | (8,090,041) | - | 25,360 | - | (50,021,259) | - | 6,741,752 | 618,420 | (22,664,495) | - | - | - | - | - |
| Short Term Operating Lease | 27,058,881 | - | - | - | 312,199 | - | - | - | - | - | - | - | - | - | - | - |
| Capital Lease O/P | 24,310,183 | - | - | - | - | - | - | - | - | 0 | - | - | - | - | - | - |
| Deferred Income of Debt | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Deferred Revenue | 74,742,790 | - | - | - | 2,282,616 | - | - | - | 882,192 | - | 1,971 | - | - | - | - | - |
| Non-Current Liabilities | 1,067,389,223 | 1,160,655 | - | - | 27,778,445 | - | 970,965,318 | - | (715,834) | 10,185,542 | - | - | - | - | - | - |
| Long Term Liabilities | - | - | - | - | 5,109,488 | - | 970,965,318 | - | 515,454 | 10,185,542 | - | - | - | - | - | - |
| Long Term Debt LCM | 214,504,373 | - | - | - | - | - | (10,185,542) | - | - | - | - | - | - | - | - | - |
| Long Term Cap Lease Obligation | 850,165,383 | - | - | - | 22,668,955 | - | - | - | 1,231,328 | (760,893) | - | - | - | - | - | - |
| Shareholder's Equity | 984,311,256 | 114,924,703 | (8,090,041) | - | 1,160,655 | - | 28,019,651 | - | (6,668,215) | (624,309,127) | 12,817,042 | - | - | - | - | - |
| Common Stock | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Contributed Capital | 1,788,771,740 | 540,312,669 | 9,103,140 | - | 68,348,289 | - | 1,333,231,202 | - | 813,488 | 70,248,854 | 775,260 | - | - | - | - | - |
| Treasury Stock | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Accumulated Dividends | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Retained Earnings | (802,410,494) | (425,387,969) | (13,098) | - | (40,328,638) | - | (448,092,058) | - | (6,881,203) | (694,557,981) | 12,084,742 | - | - | - | - | - |

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Statements of Operations

| ENTITY NAME | Cytera Communications, Inc. | Cytera Technologies, Inc. | Cytera Canada, LLC | Cytera Communications Canada, SEC | Cytera Data Centers, Inc. | Cytera DC Holdings, Inc. | Cytera DC Parent Holdings, Inc. | Cytera Federal Group, Inc. | Cytera Management, B.V. | Cytera Netherlands TRS, UIC | Cytera Canada TRS, UIC | Cytera Digital Services, LLC | Cytera Employer Services, LLC | Cytera Holdings, LLC | Cytera Technologies Maryland, Inc. | Cytera Technologies, LLC |
|-------------------------------------|-----------------------------|---------------------------|--------------------|-----------------------------------|---------------------------|--------------------------|---------------------------------|----------------------------|-------------------------|-----------------------------|------------------------|------------------------------|-------------------------------|----------------------|------------------------------------|--------------------------|
| Revenue | \$2,246,860 | - | - | 2,118,153 | - | - | - | 466,280 | - | - | - | - | - | - | - | |
| Colocation Revenue | 53,183,943 | - | - | 2,004,838 | - | - | - | 466,280 | 464 | - | - | - | - | - | - | |
| Intercompany Revenue | (137,083) | - | - | 113,315 | - | - | - | - | - | - | - | - | - | - | - | |
| Val Adjustment Revenue | - | - | - | - | - | - | - | - | (464) | - | - | - | - | - | - | |
| Personnel Expenses | (25,806,743) | - | - | (659,868) | - | - | - | (2,912) | 21 | (68,148) | - | - | - | - | - | |
| Personnel Operating Expenses | (4,249,663) | - | - | (108,265) | - | - | - | - | - | (68,525) | - | - | - | - | - | |
| Total Direct - CDR | (21,257,078) | - | - | (551,603) | - | - | - | (2,912) | 378 | - | - | - | - | - | - | |
| SG&A | (1,251,251) | - | - | 254 | - | - | - | (1,251,251) | (6,352,364) | 57,279 | - | - | - | - | - | |
| Total Personnel SGA | (4,078,427) | - | - | (14,352) | - | - | - | (150,293) | (7,449) | - | - | - | - | - | - | |
| Marketing and Advertising | (10,340) | - | - | - | - | - | - | (125,751) | (250,643) | 4,170 | - | - | - | - | - | |
| Depreciation and Amortization | (1,251,171) | - | - | 32,758 | - | - | - | - | (150,533) | - | - | - | - | - | - | |
| Depreciation and Amortization | (16,376,881) | - | - | (671,774) | - | - | - | - | (150,533) | (2,293) | - | - | - | - | - | |
| Depreciation Expense | (11,531,074) | - | - | (671,774) | - | - | - | - | (150,533) | - | - | - | - | - | - | |
| Depreciation and Amortization | (5,625,860) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Asset Impairment Loss | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Asset Impairment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Impairment of Asset Impairment Loss | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| IC Receivable Asset Impairment Loss | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Acquisition & Other Cost | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Acquisition & Other Cost | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Sponsor Fee | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Net Interest Expense | (6,898,496) | - | - | (158,582) | - | (1,680,738) | - | (57,425) | (471,284) | 29,702 | - | - | - | - | - | |
| Interest Income | (6,816,696) | - | - | (154,162) | - | (1,680,738) | - | (57,425) | (471,284) | 29,702 | - | - | - | - | - | |
| Debt Issuance Cost Amortization | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Non-Operating Income | 22,178,017 | (201) | - | 7,173,815 | - | 207,128 | - | (590) | 124,505 | 132,551 | - | - | - | - | - | |
| Change in Fair Value | 1,021 | - | - | 8,071 | - | - | - | - | - | - | - | - | - | - | - | |
| Gain/Loss Exchange | 2,705,670 | - | - | (101,282) | - | 207,441 | - | - | - | (2,988) | - | - | - | - | - | |
| Gain/Loss Investment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Change in Warrant Income | 19,431,505 | (201) | - | (1,678,960) | - | (313) | - | (590) | 124,505 | 135,517 | - | - | - | - | - | |
| Change in Warrant Debt | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Income and Other Tax | (185,331) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Deferred Income Tax | (162,571) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Net G/L Cont Operation | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Net G/L Cont Operation | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Net Income | 21,381,979 | (201) | - | 7,821,170 | - | (1,473,613) | - | 125,310 | (6,640,585) | 88,534 | - | - | - | - | - | |

Notes:

(1) All tax accrals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Payments Made On Prepetition Debt

| ENTITY NAME | Cytera Communications, LLC | Cytera Technologies, Inc. | Cytera Canada, LLC | Cytera Communications Canada, ULC | Cytera Data Centers, Inc. | Cytera DC Holdings, Inc. | Cytera DC Parent Holdings, Inc. | Cytera Federal Group, Inc. | Cytera Management, B.V. | Cytera Netherlands TRS, ULC | Cytera Canada Digital Services, LLC | Cytera Employer Services, LLC | Cytera Holdings, LLC | Cytera Technologies Maryland, Inc. | Cytera Technologies, ULC |
|--------------------|----------------------------|---------------------------|--------------------|-----------------------------------|---------------------------|--------------------------|---------------------------------|----------------------------|-------------------------|-----------------------------|-------------------------------------|-------------------------------|----------------------|------------------------------------|--------------------------|
| Vendor | 1,531,601 | - | - | 74,962 | - | - | - | 68,540 | 374,083 | 88,412 | - | - | - | - | - |
| Insurance | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Wages | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| D&B | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| DX | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Customer | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Grand total | 1,531,601 | - | - | 74,962 | - | - | - | 68,540 | 374,083 | 88,412 | - | - | - | - | - |